

# Charitable Donation Of Securities In Kind

**RAYMOND JAMES®**

Raymond James Ltd. is a  
Member of CIPF & IIROC

IA #

Account #

Branch

## Donor Information

|      |  |          |             |              |
|------|--|----------|-------------|--------------|
| Name |  | Address  |             |              |
| City |  | Province | Postal Code | Phone Number |



## Donor's Brokerage Information

|                            |              |        |
|----------------------------|--------------|--------|
| Financial Institution Name | Contact Name |        |
| Donor's Account Number:    | Phone Number |        |
| E-mail                     | CUID:        | DTC #: |

## Securities To Be Transferred

|                      |          |             |
|----------------------|----------|-------------|
| 1. Name of Security: | Quantity | CUSIP/ISIN: |
| 2. Name of Security: | Quantity | CUSIP/ISIN: |

## Charitable Organization & Brokerage Information

|                        |                        |        |              |
|------------------------|------------------------|--------|--------------|
| Registered Charity     | Charity Registration # |        |              |
| Charity E-mail         | Charity Broker A/C #   |        |              |
| Name of Receiving Firm | CUID:                  | DTC #: | Phone Number |
| Broker Contact Name    | Broker Contact E-mail  |        |              |

### Additional Details

## Donor Authorization:

I hereby give authority to my brokerage firm to deliver the above noted securities without restriction as a charitable donation as instructed on this form.

|                    |                    |                   |
|--------------------|--------------------|-------------------|
| Signature of Donor | Signature of Donor | Date (mm/dd/yyyy) |
|--------------------|--------------------|-------------------|

To contact Raymond James please  
direct any questions to:  
[transfersdonations@raymondjames.ca](mailto:transfersdonations@raymondjames.ca)